

Business Update

- Over 12 million passengers travelled through Heathrow over July and August this summer, with over 6 million in August alone, making the airport one of the busiest in Western Europe this summer
- Recovery in traffic has been led by outbound leisure travel, especially around school holidays, but the
 outlook for autumn and winter is unclear, given the rising cost of living, high fuel costs, the threat of a global
 economic downturn and the ongoing war in Ukraine
- The temporary capacity limits on departing passenger numbers which we introduced in July improved passenger journeys and resulted in fewer last-minute cancellations, better punctuality, lower waits for bags and shorter queues
- We are continuing to build resource through a continuous recruitment programme that began last November, with security resource now back at pre pandemic levels, enabling 90% of Heathrow passengers to clear security within 10 minutes or less
- To support efforts to build back resilience, Heathrow has launched an overall review of the airport
 ecosystem. As part of this, we will be working with airlines and ground handlers to understand how we can
 unlock more capacity, enabling us to meet passenger demand in the months and years ahead

Heathrow Employment & Skills Academy

Est. 2004

Remit: To connect residents to jobs and careers across the airport

Heathrow 2.0 pillar: Great Place to Live and Work

Objective: To be an inclusive employer of choice for local diverse talent

Goal: 10,000 external jobs, apprenticeships and early careers by end of 2030

Targets: 15,000 experience of work-days by end of 2030



Excite residents about jobs and careers across the airport

Equip



Equip with essential skills to help improve employment outcomes

Employ



Broker employment in a diverse range of jobs /careers across the airport







c.2,500

Spelthorne residents employed at the airport

Employment activity Spelthorne

Academy registrations (2022)

202

Information,
Advice and
Guidance
sessions

12

Shared Apprenticeship Scheme

Apprentices undertake placements with construction supply chain

4 completions

10 in-learning

Heathrow Engineering Apprenticeship

Mechanical, Electrical and Civil engineering (Level 4)

New joiners from Sept 22

Heathrow Employment & Skills Academy



Employment activity Spelthorne

Monthly Careers Webinars

18

JCP Work Coach training

1

Heathrow Careers and Essential Skills Workshops

with guaranteed interviews

6

Careers Fairs attended

6



Education activity Spelthorne

Virtual Work Experience

Open to local young people aged 16-19

113

Heathrow Young Explorers

Sustainability themed primary school challenge

120



Planned engagement

- Delivery of the Heathrow Careers and Essential Skills Session to Spelthorne Youth Hub. Young people will learn:
 - about the history of the airport and working environment
 - the jobs and careers available
 - the essential skills needed to be successful



Skills Builder Universal Framework for Essential Skills

- Insight day for Spelthorne's ED team and Youth Hub colleagues to learn about the jobs and careers available and the recruitment process to better inform their young residents about the opportunities
- 3 Engagement with #IChooseLocal platform

Heathrow Local Recovery Plan

- In November 2020, Heathrow and Lord David Blunkett published the 'Heathrow Local Recovery Plan', in partnership with key local stakeholders
- The plan sets out a clear agenda for the recovery of Heathrow's local economies after new research warned COVID-19 could result in 16,000 fewer jobs around the airport by 2021
- In total there were 18 recommendations featured within the plan. They each fall under one of the following four categories, which were agreed as priorities by members of the HLRF, and will ensure we address the support needed for local recovery
 - Skills, Employment & Education.
 - Supply Chain
 - Green Recovery
 - Surface Access
- The plan is implemented and monitored by the newly created Heathrow Local Recovery Forum (HLRF), chaired by Lord Blunkett.



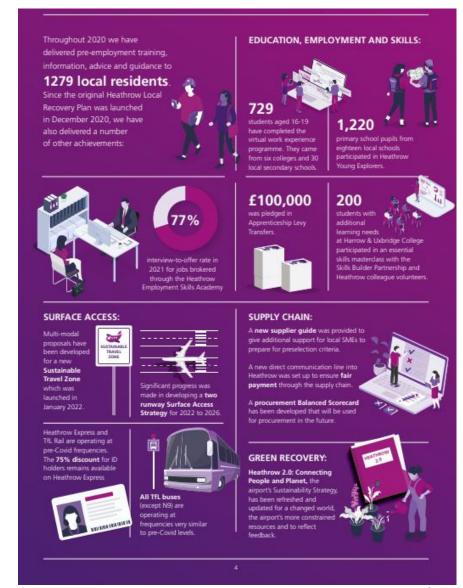
What we have achieved so far

Surface Access

- Free Team Heathrow colleague buses to the Central Terminal Area.
- Heathrow Cycle Hub:
 - Free bike servicing (worth up to £50)*
 - 10% discount on all shop purchases •
 - 50% discount on the Spring Cycling Package*
- Buses on route 442 now operate up to every 30 minutes at certain times of the day.
- The 442 serves Staines, Ashford Hospital, Stanwell and Stanwell Moor. The first bus arrives at T5 at 03:48 and the last bus departs T5 at 23:32. TH discounted tickets: • LHR Commuter Monthly - £40 • LHR 10 Journey £15
- More journeys on route 555 (Sunbury/Ashford)

Supply Chain

- Removing barriers to join Heathrow supply chain particularly for SMEs
- Doing business hub on website: supplier guide policies, practices and opportunities (coming soon)



<u>Green Recovery</u> – Heathrow 2.0 refresh sustainability strategy



Priorities for 2022/2023

Education, employment and skills:

Increase employment levels by supporting local residents facing barriers to gain the essential skills required and continue to provide a jobs brokerage service between local residents and Team Heathrow employers.

Deliver experience of work days for local young people to help improve their employment prospects; and build a diverse pipeline of skills and talent for the business

Supply chain:

Procure for value; ensure Heathrow is procuring for value by implementing a Balanced Scorecard to identify and illustrate what is valued from the airport's supply chain, including the use of SMEs and local businesses.

Procurement opportunities; add greater visibility of direct and subcontract procurement opportunities for SMEs in the local area.

Innovation and start-up; encourage the establishment of innovation hubs for start-ups and businesses in the local area, encouraging engagement on aviation challenges.

Surface Access:

Continue to expand what is offered by the Sustainable Travel Zone. – Publish a two-runway strategy for the airport's next regulatory period based on consumer research, data and input from stakeholders.

Green Recovery – Led by Heathrow Strategic Planning Group (HSPG):

To develop an in-depth understanding of the sub-region's energy eco-system by undertaking energy assessments that can be developed into a Local Area Energy Plan (LAEP). –

To develop a 'local offset market' to facilitate carbon insetting / community offsetting in the Heathrow sub-region.



Heathrow Employment & Skills Academy